

## Costs and Considerations Disclosures Azalea EHR 4.0

This Health IT Module is compliant with the ONC Certification Criteria for Health IT and has been certified by an ONC-ACB in accordance with the applicable certification criteria adopted by the Secretary of Health and Human Services. This certification does not represent an endorsement by the U.S. Department of Health and Human Services

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### Criteria to which Azalea EHR is Certified:

170.315 (a)(1): Computerized Provider Order Entry (CPOE) – Medications 170.315 (a)(2): CPOE – Laboratory 170.315 (a)(3): CPOE – Diagnostic Imaging 170.315 (a)(4): Drug-Drug, Drug-Allergy Interaction Checks for CPOE 170.315 (a)(5): Demographics 170.315 (a)(9): Clinical Decision Support 170.315 (a)(12): Family Health History 170.315 (a)(14): Implantable Device List 170.315 (a)(15): Social, Psychological, and Behavioral Determinants Data 170.315 (b)(1): Transitions of Care (**Cures Update**) 170.315 (b)(2): Clinical Information Reconciliation and Incorporation (Cures Update) 170.315 (b)(3): Electronic Prescribing (**Cures Update**) 170.315(b)(10) – Electronic Health Information Export 170.315 (c)(1): Clinical Quality Measures – Record and Export 170.315 (c)(2): Clinical Quality Measures – Import and Calculate 170.315 (c)(3): Clinical Quality Measures – Report (Cures Update) 170.315 (c)(4): Clinical Quality Measures – Filter 170.315 (d)(1): Authentication, Access Control, Authorization 170.315 (d)(2): Auditable Events and Tamper-Resistance (Cures Update) 170.315 (d)(3): Audit Report(s) (Cures Update) 170.315 (d)(4): Amendments 170.315 (d)(5): Automatic Access Time-out 170.315 (d)(6): Emergency Access 170.315 (d)(7): End-User Device Encryption 170.315 (d)(8): Integrity 170.315 (d)(9): Trusted Connection 170.315 (d)(12): Encrypt Authentication Credentials (Cures Update) 170.315(d)(13): Multi-Factor Authentication (**Cures Update**) 170.315 (e)(1): View, Download, and Transmit to 3rd Party (Cures Update)



170.315 (e)(3): Patient Health Information Capture
170.315 (f)(1): Transmission to Immunization Registries
170.315 (f)(2): Transmission to Public Health Agencies – Syndromic Surveillance
170.315 (f)(7): Transmission to Public Health Agencies – Health Care Surveys
170.315 (g)(2): Automated Measure Calculation
170.315 (g)(3): Safety-Enhanced Design
170.315 (g)(4): Quality Management System
170.315 (g)(6): Consolidated CDA Creation
170.315 (g)(7): Application Access – Patient Selection (Cures Update)
170.315 (g)(9): Application Access – All Data Request (Cures Update)
170.315 (g)(10): Standardized Application Programming Interface (API) for Patient and Population Services

170.315 (h)(1): Direct Project

### Clinical Quality Measures to which Azalea EHR is Certified:

CMS2: Preventive Care and Screening: Screening for Depression and Follow-Up Plan

CMS22: Preventive Care and Screening: Screening for High Blood Pressure and Follow-Up Documented

CMS50: Closing the Referral Loop: Receipt of Specialist Report

CMS52: HIV/AIDS: Pneumocystis Jiroveci Pneumonia (PCP) Prophylaxis

CMS56: Functional Status Assessment for Total Hip Replacement

CMS65: Hypertension: Improvement in Blood Pressure

CMS66: Functional Status Assessment for Total Knee Replacement

CMS68: Documentation of Current Medications in the Medical Record

CMS69: Preventive Care and Screening: Body Mass Index (BMI) Screening and Follow-Up Plan

CMS74: Primary Caries Prevention Intervention as Offered by Primary Care Providers, including dentists

CMS75: Children Who Have Dental Decay or Cavities

CMS82: Maternal Depression Screening

CMS90: Functional Status Assessments for Congestive Heart Failure

CMS117: Childhood Immunization Status

CMS122: Diabetes: Hemoglobin A1c (HbA1c) Poor Control (> 9%)

CMS123: Diabetes: Foot Exam

CMS124: Cervical Cancer Screening

CMS125: Breast Cancer Screening

CMS127: Pneumococcal Vaccination Status for Older Adults

CMS128: Anti-depressant Medication Management

CMS129: Prostate Cancer: Avoidance of Overuse of Bone Scan for Staging Low Risk Prostate Cancer Patients

CMS130: Colorectal Cancer Screening

CMS131: Diabetes: Eye Exam

CMS132: Cataracts: Complications within 30 Days Following Cataract Surgery Requiring Additional Surgical Procedures

CMS133: Cataracts: 20/40 or Better Visual Acuity within 90 Days Following Cataract Surgery

Receptor Blocker (ARB) Therapy for Left Ventricular Systolic Dysfunction (LVSD)

CMS134: Diabetes: Medical Attention for Nephropathy

CMS135: Heart Failure (HF): Angiotensin-Converting Enzyme (ACE) Inhibitor or Angiotensin



CMS136: Follow-Up Care for Children Prescribed ADHD Medication (ADD)

- CMS137: Initiation and Engagement of Alcohol and Other Drug Dependence Treatment
- CMS138: Preventive Care and Screening: Tobacco Use: Screening and Cessation Intervention
- CMS139: Falls: Screening for Future Fall Risk
- CMS142: Diabetic Retinopathy: Communication with the Physician Managing Ongoing Diabetes Care
- CMS143: Primary Open-Angle Glaucoma (POAG): Optic Nerve Evaluation
- CMS144: Heart Failure (HF): Beta-Blocker Therapy for Left Ventricular Systolic Dysfunction (LVSD)
- CMS145: Coronary Artery Disease (CAD): Beta-Blocker Therapy-Prior Myocardial Infarction (MI) or Left Ventricular Systolic Dysfunction (LVEF <40%)
- CMS146: Appropriate Testing for Children with Pharyngitis
- CMS147: Preventive Care and Screening: Influenza Immunization
- CMS149: Dementia: Cognitive Assessment
- CMS153: Chlamydia Screening for Women
- CMS154: Appropriate Treatment for Children with Upper Respiratory Infection (URI)
- CMS155: Weight Assessment and Counseling for Nutrition and Physical Activity for Children and Adolescents
- CMS156: Use of High-Risk Medications in the Elderly
- CMS157: Oncology: Medical and Radiation Pain Intensity Quantified
- CMS158: Pregnant women that had HBsAg testing
- CMS159: Depression Remission at Twelve Months
- CMS160: Depression Utilization of the PHQ-9 Tool
- CMS161: Adult Major Depressive Disorder (MDD): Suicide Risk Assessment
- CMS164: Ischemic Vascular Disease (IVD): Use of Aspirin or Another Antiplatelet
- CMS165: Controlling High Blood Pressure
- CMS166: Use of Imaging Studies for Low Back Pain

CMS167: Diabetic Retinopathy: Documentation of Presence or Absence of Macular Edema and Level of Severity of Retinopathy

CMS169: Bipolar Disorder and Major Depression: Appraisal for alcohol or chemical substance use

CMS177: Child and Adolescent Major Depressive Disorder (MDD): Suicide Risk Assessment CMS347: Statin Therapy for the Prevention and Treatment of Cardiovascular Disease CMS645: Bone density evaluation for patients with prostate cancer and receiving androgen deprivation therapy

CMS645: Bone density evaluation for patients with prostate cancer and receiving androgen deprivation therapy

# Additional Software Used to Demonstrate Compliance with Certification Criteria:

170.315(b)(1) Transitions of CareEMR Direct Interoperability Engine 2017170.315(b)(3) Electronic PrescribingRcopia 4 (DrFirst)170.315(e)(1) View, Download, and Transmit to 3rd PartyEMR Direct Interoperability Engine 2017170.315(h)(1) Direct ProjectEMR Direct Interoperability Engine 2017

Costs and Considerations Disclosures - Azalea EHR 3

<b>Capability</b> (includes relevant certification criteria)	Description of Capability	<b>Costs or Fees</b> Types of costs or fees that a user may be required to pay to purchase, license, implement, maintain, upgrade, use, or otherwise enable and support the use of the implementation or use of the capability -OR- in connection with the data generated in the course using the capability	Contractual Considerations Considerations of a contractual nature (including developer policies and other business practices) that a user may encounter in the implementation or use of the capability -OR- in the connection with the data generated in the course of using the capability	<b>Technical or Practical Considerations</b> Considerations of a technical or practical nature that a user may encounter that could prevent or impair the successful implementation, configuration, maintenance, support or use of the capability -OR- prevent or limit the use, exchange or portability of any data generated in the course of using the capability
Computerized Physician Order Entry (CPOE) – Medications § 170.315(a)(1)	Enables a user to record, change, and access medication orders.	No additional costs or fees	Suite pricing includes one Rcopia (DrFirst) license per provider and unlimited number of non-provider users	Planned and unplanned downtimes of third party software for maintenance or repair may impact use.
Computerized Physician Order Entry (CPOE) – Laboratory § 170.315(a)(2)	Enables a user to record, change, and access laboratory orders. There is the added ability in Azalea that allows users the ability to send outbound lab orders from Azalea EHR to 3rd party lab vendors and receive results from the lab vendor into their Azalea EHR.	There is no additional cost for the capability to record, change, and access laboratory orders. An interface with a 3rd party laboratory vendor is required to electronically send orders and receive results within the system. This additional capability may incur a one-time setup fee and/or annual maintenance fees based on scope of work.	The lab vendor must agree to work with Azalea Health to develop the interface. The interface cannot be completed alone by Azalea Health. The lab vendor may require additional fees of their own.	Planned and unplanned downtimes of third party software for maintenance or repair may impact use.

#### Costs and Considerations of Certified Health IT

Computerized	Enables a user to record,	There is no additional cost for the capability	The imaging vendor	Planned and unplanned downtimes of third
Physician Order Entry	change, and access diagnostic	to record, change, and access diagnostic	must agree to work	party software for maintenance or repair
(CPOE) – Diagnostic	imaging (DI) orders.	imaging orders.	with Azalea Health to	may impact use.
Imaging			develop the interface.	
	There is the added ability in	An interface with a 3rd party imaging vendor	The interface cannot	
	Azalea that allows users the	is required to electronically send orders and	be completed alone	
	ability to send outbound	receive results within the system. This	by Azalea Health. The	
	diagnostic imaging orders from	additional capability may incur a one-time	imaging vendor may	
	Azalea EHR to 3rd party	setup fee and/or annual maintenance fees	require additional	
	imaging vendors and receive	based on scope of work.	fees of their own.	
	results from the imaging			
§ 170.315(a)(3)	vendor into their Azalea EHR.			
Drug-drug, DrugAllergy	Includes the capability to	No additional costs or fees	Suite pricing includes	Planned and unplanned downtimes of third
Interaction	detect and alert end-users of		one Rcopia (DrFirst)	party software for maintenance or repair
Checks for CPOE	drug-drug and drug-allergy		license per provider	may impact use.
	interactions when placing		and unlimited	
	medication orders, and the		number of	
	ability to manage the severity		non-provider users	
	level by which interaction alerts			
§ 170.315(a)(4)	are triggered.			
Demographics	Enables a user to record,	No additional costs or fees	N/A	N/A
	change, and access patient			
	demographic data, including			
	race, ethnicity, preferred			
	language, sex, sexual			
	orientation, gender identity,			
§ 170.315(a)(5)	and date of birth.			
Clinical Decision	Enables the user to configure	No additional costs or fees	N/A	N/A
Support (CDS)	CDS interventions inclusive of			
	source attribute information to			
	be presented to end-users			
	based on clinical data in the			
	Electronic Health Record (EHR),			
	along with retrieval of			
	diagnostic and therapeutic			
	reference information using the			
§ 170.315(a)(9)	Infobutton standard.			
5 =: 0.020(0)(0)	intobutton standard.			

Family Health History § 170.315(a)(12)	Enables a user to record, change, and access a patient's family health history in accordance with the familial concepts or expressions in SNOMED-CT.	No additional costs or fees	N/A	N/A
Implantable Device List § 170.315(a)(14)	Enables a user to record, parse, and display implant information based on a Unique Device Identifier.	No additional costs or fees	N/A	N/A
Social, Psychological, and Behavioral Determinants Data § 170.315(a)(15)	Enables a user to record, change, and access patient social, psychological, and behavioral data.	No additional costs or fees	N/A	N/A
<b>Transitions of Care</b> § 170.315(b)(1) Cures	Enables a user to send and receive transitions of care via edge protocol, validate and display C-CDAs, and create transition of care/referral summaries.	No additional costs or fees	Suite pricing includes one direct messaging account/address per provider through EMR Direct	Planned and unplanned downtimes of third party software for maintenance or repair may impact use. The maximum allowable combined attachment size for C-CDA, and other documents in electronic referrals/records is 5 MB.
Clinical Information Reconciliation and Incorporation § 170.315(b)(2) Cures	Enables a user to match an incoming Continuity of Care Document or referral note to the applicable patient, and reconcile and incorporate the Medications, Medication Allergies, and Problem List from the listed document templates based on criterion standards. The user is then able to create a CCDA document that includes the reconciled and incorporated data.	No additional costs and fees	Suite pricing includes one direct messaging account/address per provider through EMR Direct	Planned and unplanned downtimes of third party software for maintenance or repair may impact use.

Electronic Prescribing	Enables a user to perform the following prescription-related electronic transactions: -New prescriptions -Change prescriptions -Cancel prescriptions -Renew prescriptions -Receive fill status notifications -Request and receive medication history -Relay acceptance of a transaction back to sender -Respond if there is a problem with a transaction -Respond that a transaction requesting a return receipt has been received -Send fill status notifications	No additional costs or fees If Electronic Prescribing of Controlled Substances or PDMP access is required or desired, an additional cost per provider will be incurred.	Suite pricing includes one Rcopia (DrFirst) eRX license per provider and unlimited number of non-provider users	Planned and unplanned downtimes of third party software for maintenance or repair may impact use.
<b>Data Export</b> § 170.315(b)(6)	Data Export applies to the ONC 2015 Edition certification criterion utilized by a variety of federal and state programs including the Promoting Interoperability Base CEHRT Definition. Enables a user to configure and create a single export summary or a set of export summaries for patients whose information is stored in Azalea EHR.	No additional costs or fees	N/A	Single patient C-CDA exports and multi-patient group exports may be generated and available on demand. Speed of generation of large exports depends on the volume of files to be generated and server activity at the time the export is generated.

Clinical Quality Measures - Record and Export § 170.315(c)(1)	Enables the user to record all data required for each and every Clinical Quality Measure (CQM) to which the product is certified. This also enables an authorized user to generate QRDA Category I data files for export at any time without the need for support or assistance.	No additional costs or fees	N/A	Planned and unplanned software downtimes for maintenance or repair may delay results. Speed of generation of QRDA I files depends on the volume of files to be generated and server activity at the time the reports are generated.
Clinical Quality Measures - Import and Calculate § 170.315(c)(2)	Enables an authorized user to import QRDA Category I data files and perform Clinical Quality Measure (CQM) calculations for the data for the measures to which the product is certified.	No additional costs or fees Large patient population imports that require assistance from the EHR developer may incur additional one-time costs.	N/A	N/A
Clinical Quality Measures - Report § 170.315(c)(3) Cures	Enables the user to create QRDA Category III data files for reporting submission for the ambulatory measures to which the product is certified.	No additional costs or fees	N/A	Planned and unplanned software downtimes for maintenance or repair may delay results. Speed of generation of QRDA III files depends on the volume of files to be generated and server activity at the time the reports are generated.
Clinical Quality Measures - Filter	Enables the user to record the following data and filter results at patient and aggregate levels individually or any combination of the following: -Taxpayer Identification Number -National Provider Identifier -Provider type -Practice site address -Patient insurance -Patient age -Patient sex -Patient race and ethnicity	No additional costs or fees	N/A	Planned and unplanned software downtimes for maintenance or repair may delay results. Speed of generation of reports depends on the volume of data to be included and server activity at the time the reports are generated.
§ 170.315(c)(4)	-Patient problem list			

Authentication,	Limits access to patient	No additional costs or fees	N/A	N/A
Access Control,	electronic health information to		,	
Authorization	users who have valid			
	credentials and only enables			
	credentialed users to access the			
§ 170.315(d)(1)	types of information permitted.			
Auditable Events and	Actions related to health	No additional costs or fees	N/A	N/A
Tamper-Resistance	information are recorded,			
	including who has accessed a			
	patient's information, and			
	when, where, and how that			
	access occurred. This capability			
	enables a client to review audit			
	logs and monitor access to			
	patient information and detect			
	unauthorized access. This			
	criterion also confirms that			
	health IT can prevent such			
	audit logs from being changed,			
§ 170.315(d)(2) Cures	overwritten, or deleted.			
Audit Report(s)	Enables creation of sortable	No additional costs or fees	N/A	N/A
	audit reports for specific time			
	frames, and based on specific			
	parameters such as user ID,			
§ 170.315(d)(3) Cures	patient ID, type of action, etc.			
Amendments	Enables a user to select the	No additional costs or fees	N/A	N/A
	record affected by a patient's			
	request for amendment, and			
	the ability to accept or deny			
§ 170.315(d)(4)	amendments.			
Automatic Access	Enables an automatic stop for	No additional costs or fees	N/A	Auto time-out settings are configured by the
Time-out	users to access health			client.
	information after a			
	predetermined amount of			
	inactivity and requires			
	authentication in order to			
§ 170.315(d)(5)	resume or regain access.			

Emergency Access	Enables a limited set of specified users to access otherwise restricted electronic health information during an	No additional costs or fees	N/A	N/A	
End-user Device Encryption	emergency. The certified product is designed to prevent any persistent storage of electronic health information accessed in Azalea EHR locally to end-user devices (e.g. temp files, cookies, caches).	No additional costs or fees	N/A	N/A	
Integrity § 170.315(d)(8)	Enables verification that health information exchanged electronically (both outbound and inbound) has not been altered during transmission via use of message digests produced by hash algorithms of SHA-2 or greater strength.	No additional costs or fees	N/A	N/A	
<b>Trusted Connection</b> § 170.315(d)(9)	Enables the secure encryption and integrity-protection of electronic health information transmitted to external applications via API for patient access, and contribution of data to Azalea EHR from external applications for patient health information capture.	No additional costs or fees	N/A	N/A	
Encrypt Authentication Credentials § 170.315(d)(12) Cures	Identifies whether the certified product supports encrypting stored authentication credentials within the database of the certified health IT module, in accordance with specified industry standards.	No additional costs or fees	N/A	N/A	

Multi-Factor	Identifies whether the certified	No additional costs or fees	N/A	N/A
Authentication	product supports multi-factor			
	authentication of a user's			
	identity upon accessing the			
	EHR, in accordance with			
§ 170.315(d)(13) Cures	specified standards.			
View, Download and	Enables the ability for patients	No additional costs or fees	N/A	N/A
Transmit to 3rd Party	to use internet-based		,	,
,	technology to view, download,			
	and transmit their health			
	information to a third-party by			
	email to any email address or			
	encrypted electronic			
	transmission. Users may also			
	submit secure messages to			
§ 170.315(e)(1) Cures	their providers.			
Patient Health	Enables a user to identify,	No additional costs or fees	N/A	N/A
Information Capture	record, and access information			
	directly and electronically			
	shared by a patient (or			
	authorized representative) and			
	reference and link to patient			
§ 170.315(e)(3)	health information documents.			
Transmission to	Enables users to send	One-time setup fee and regular	The immunization	The interface is one way with outbound files
Immunization Registries	outbound immunization files	maintenance fee per interface per Azalea	registry must agree to	going from Azalea EHR to the 3 <sup>rd</sup> party
	from Azalea EHR to	EHR account included in base service	work with Azalea	registry. With interfaces to immunization
	immunization registries. Also	agreement. Connection to each	Health to develop the	registries, the immunization inventory
	enables users to request,	immunization registry is considered a	interface, or it cannot	cannot be interfaced.
	access, and display a patient's	separate interface.	be completed. The	
	immunization history and the		interface cannot be	
	immunization forecast from an		completed alone by	
§170.315(f)(1)	immunization registry.		Azalea Health.	
Transmission to Public	Enables the ability for the	One-time setup fee and regular	The public health	
Health Agencies - Syndromic	system to recognize and	maintenance fee per interface per Azalea	agency must agree to	
Surveillance	automatically transmit	EHR account included in base service	work with Azalea	
	syndrome-based public health	agreement. Connection to each public	Health to develop the	
	surveillance information to the	health agency is considered a separate	interface, or it cannot	
		interface.	be completed. The	

§170.315(f)(2)	appropriate public health agency.		interface cannot be completed alone by Azalea Health.	
Transmission to Public Health Agencies – Health Care Surveys	Enables users to create health care survey information for electronic transmissions.	No additional costs or fees	N/A	N/A
§170.315(f)(7)				
Automated Measure	For the MIPS PI and Quality	No additional costs or fees	N/A	MIPS PI scorecard is included in the EHR
<b>Calculation</b> § 170.315(g)(2)	performance categories, the percentage-based measure that is supported by a capability in the technology, enables the ability to record the numerator and denominator and create a report that includes the numerator, denominator, and resulting percentage associated with each measure.			product and can be refreshed on-demand. A pdf document of the calculated scorecard may be generated for use when reporting. eCQM reports are available on-demand for monitoring compliance and QRDA Category I and III files may be generated at any time.
Safety Enhanced	Defines user-centered design	No additional costs or fees	N/A	N/A
<b>Design</b> § 170.315(g)(3)	processes and assessments that must be applied to each capability.			
Quality Management	Establishes controls for and	No additional costs or fees	N/A	N/A
System § 170.315(g)(4)	monitors compliance with the quality standards under which the certified capabilities are developed, tested, implemented, and maintained.			N/A
Accessibility Centered Design § 170.315(g)(5)	For each capability that a Health IT Module includes, the use of a health IT accessibility-centered design standard or law in the development, testing, implementation, and maintenance of that capability must be identified.	No additional costs or fees	N/A	No accessibility-centered design standard or law has been identified

C-CDA Creation	Enables the ability to create	No additional costs or fees	N/A	N/A
Performance	Consolidated CDA based on			
	criterion standards.			
§ 170.315(g)(6) Cures				
Application Access –	Enables the ability to receive a	No additional costs or fees	N/A	N/A
Patient Selection	request with enough			
	information to uniquely identify			
	a patient and return an ID or			
	other token that can be used by			
	an application to execute			
§ 170.315(g)(7)	requests for patient data.			
Application Access –	Enables the ability to respond	No additional costs or fees	N/A	N/A
All Data Request	to requests for patient data for			
	all the data categories specified			
	in the USCDI (United States			
	Core Data for Interoperability)			
	at one time and return that			
	data in a summary record			
	formatted according to the			
	standards specified in the criterion and respond to			
	requests for patient data			
	associated with a specific date			
	as well as requests for patient			
	data within a specific date			
§ 170.315(g)(9) Cures	range.			
Standardized Application	Enables the ability to respond	No additional costs or fees	Use of this certified	Planned and unplanned downtimes of third
Programming Interface (API)	to requests for single or		capability depends	party software for maintenance or repair
for Patient and Population	multiple patients' data based		upon developer	may impact use.
Services	on criterion standards. The		access to the Azalea	
	technology supports		Health Developer	
	appropriate authentication and		Portal and following	
	authorization per criterion		all requirements for	
	standards. Documentation is		3rd party application	
	publicly available for API		integration.	
	developers to connect to the			
§ 170.315(g)(10) Cures	FHIR API without special effort.			

Direct Project	Enables the capability to	No additional costs or fees	Suite pricing includes	Planned and unplanned downtimes of third
	exchange health information		one direct messaging	party software for maintenance or repair
	with external entities using the		account/address per	may impact use.
	Direct Project standards for		provider through	
§ 170.315(h)(1)	Secure Health Transport.		EMR Direct	